

mobilezone holding ag, Suurstoffi 22, 6343 Rotkreuz

PRESS RELEASE

Rotkreuz, 18 December 2020

mobilezone successfully concludes the refinancing of all bilateral credit agreements and the syndicated credit line agreement in a new syndicated credit line of CHF 140 million.

mobilezone successfully completed a new syndicated credit line agreement for CHF 140 million on 17 December 2020 with a term of 5 years. With this transaction, mobilezone utilises the attractive conditions and demand in the market and refinances itself at attractive conditions.

- mobilezone refinances all the Group's bank credit agreements at the mobilezone holding ag level;
- The new syndicated credit line of CHF 140 million has a fixed term of 5 years without the submission of collateral;
- The collateralised credit agreements in the Group companies in Germany for EUR 55 million were replaced;
- In Switzerland, the bilateral credit agreements for EUR 30 million and the existing syndicated credit line of CHF 60 million were refinanced with the new syndicated credit line;
- The maximum permissible debt factor (net financial debt/EBITDA) was increased from 2.5 to 3.0;
- The average credit costs are lowered by 0.2 percent;
- This will allow mobilezone to achieve annual savings of CHF 0.3 million;
- The transaction was accompanied by UBS Switzerland AG as the general bank.

Andreas Fecker, CFO of mobilezone holding AG says: "The demand in the market was considerably higher than our capital requirement. In this favourable capital market environment for us, we were able to secure an attractive interest level over the medium- to long-term."

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About mobilezone

Founded in 1999, mobilezone holding ag (SIX ticker symbol: MOZN) is the leading independent telecommunications specialist in Switzerland and Germany, with revenue of CHF 1,324 million and net profit of CHF 44.4 million in the reporting year 2019.

The mobilezone Group has around 1,300 employees in Rotkreuz, Urnäsch, Zweidlen, Härkingen, Vienna, Obertshausen, Berlin, Cologne, Bochum and Münster. The Group's offering comprises a complete range of mobile phones and rate plans for mobile and fixed-line telephony, digital TV and internet from all providers. Independent advice and services for private and business clients, repair services, wholesale activities and supply to retailers complete the offering. The services and products are offered online via various web portals, in 120 company-owned shops in Switzerland and at about 80 Ashop locations in Germany (partner shops).

www.mobilezoneholding.ch/en